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## FULL TAKEOVER OFFER

The Issue Price Of The Dorchester Shares Will Be \$0.25 Per Dorchester Share. Turners Shareholders Are Guaranteed An Allocation Of Dorchester Shares Of Up To 60% Of The Consideration Due To Accepting Shareholders, And Pro Rata Thereafter Subject To The Aggregate 60% Cap On The Maximum Number Of Dor Mar 19th, 2024

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Target's Board. While Courts And State Statutes Have Allowed Boards To Install Pills, They Have Generally Permitted The Board To Only Issue Pills That Are Redeemable, I.e., That Can Be Dismantled By The Board Then In Office.2 The Power To Redeem The Jan 8th, 2024

## Regulatory Guide RG 9 Takeover Bids - ASIC Home | ASIC

REGULATORY GUIDE 9 Takeover Bids . December 2016 . About This Guide . This Guide Is For Listed And Unlisted Entities, Their Advisers, And Investors Involved In A Takeover Bid. It: Discusses ASIC's Regulatory Role In Relation To Takeover Bids And How We Interpret And Administer T Mar 12th, 2024

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